

**Loan application - Mini 1003**

**Loan Amount Requested:** \$ \_\_\_\_\_ **Interest Rate Requested:** \_\_\_\_\_  
**Type of Loan:** \_\_\_ Fixed Rate \_\_\_ GPM \_\_\_ ARM \_\_\_ Other # of Months \_\_\_\_\_

**Purpose of this loan:**

- Purchase
- Refinance – No cash out
- Refinance – Cash out
- Construction

**Property will be:**

- \_\_\_ Primary Residence
- \_\_\_ Secondary Home
- \_\_\_ Investment Property

**Type of Loan:**

- \_\_\_ Conventional
- \_\_\_ FHA
- \_\_\_ VA
- \_\_\_ 2<sup>nd</sup> Mortgage/Line of Credit

If refinance, present mortgage balance: \$ \_\_\_\_\_ House Market Value: \$ \_\_\_\_\_

**Borrower Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_  
**Present Street Address:** \_\_\_\_\_ **City** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

- Own Borrower Email Address: \_\_\_\_\_
- Rent Number of years at this residence: \_\_\_\_\_ **DOB:** \_\_\_\_\_
- How do you rate your credit: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair
- Married Explain Issues: \_\_\_\_\_
- Separated
- Unmarried (includes single, divorced, widowed)

**If residing less than two years:**

**Former Address (CSZ):** \_\_\_\_\_  
 Own Number of Years at this residence: \_\_\_\_\_  
 Rent

**Employment:**

**Employer Name:** \_\_\_\_\_ **Yrs on this Job:** \_\_\_\_\_ **Yrs Employed/Profession:** \_\_\_\_\_  
 Self Employed **Position/Title:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_

**If employed in current position less than 2 years or currently employed in more than 1 position:**

**Employer Name:** \_\_\_\_\_ **Yrs on this Job:** \_\_\_\_\_ **Monthly Income:** \$ \_\_\_\_\_  
 Self Employed **Position/Title:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_

**Co-Borrower Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_  
**Present Street Address:** \_\_\_\_\_ **City** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

- Own Co-Borrower Email Address: \_\_\_\_\_
- Rent Number of years at this residence: \_\_\_\_\_ **DOB:** \_\_\_\_\_
- How do you rate your credit: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair
- Married Explain Issues: \_\_\_\_\_
- Separated
- Unmarried (includes single, divorced, widowed)

**If residing less than two years:**

**Former Address (CSZ):** \_\_\_\_\_  
 Own Number of Years at this residence: \_\_\_\_\_  
 Rent

**Employment:**

**Employer Name:** \_\_\_\_\_ **Yrs on this Job:** \_\_\_\_\_ **Yrs Employed/Profession:** \_\_\_\_\_  
 Self Employed **Position/Title:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_

**If employed in current position less than 2 years or currently employed in more than 1 position:**

**Employer Name:** \_\_\_\_\_ **Yrs on this Job:** \_\_\_\_\_ **Monthly Income:** \$ \_\_\_\_\_  
 Self Employed **Position/Title:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_

<u>Gross Monthly Income:</u>	<u>Borrower:</u>	<u>Co-Borrower:</u>	<u>Total:</u>
Base Employment Income	\$ _____	\$ _____	\$ _____
Overtime	_____	_____	_____
Bonuses	_____	_____	_____
Commissions	_____	_____	_____
Dividends/Interest	_____	_____	_____
Net Rental Income	_____	_____	_____
Other Income	_____	_____	_____
<b>Total</b>	<b>\$ _____</b>	<b>\$ _____</b>	<b>\$ _____</b>

**Combined Monthly Housing Expenses:**

Rent	\$ _____
First Mortgage (P&I)	_____
Other Financing (P&I)	_____
Hazard Insurance	_____
Real Estate Taxes	_____
Mortgage Insurance	_____
Homeowner Assoc. Dues	_____
Other	_____
<b>Total Monthly Housing Exp</b>	<b>\$ _____</b>

**Other Monthly Installment Payments:**

	<u>Company</u>	<u>Payment</u>
Auto Loan	_____	\$ _____
Auto Loan	_____	_____
Credit Card	_____	_____
Credit Card	_____	_____
Credit Card	_____	_____
Other	_____	_____
Other	_____	_____
Other	_____	_____
Other	_____	_____
<b>Total</b>		<b>\$ _____</b>

**Other Client Comments:**

If the YES box below is checked, Borrower and Co-Borrower acknowledge(s) lender's right to use this information to pre-qualify them for the type of loan stated above and authorize lender to secure their personal credit report(s).

YES  NO Run my (our) credit report(s) and pre-qualify me (us) for this loan.

SIGNATURE(S) OPTIONAL: \_\_\_\_\_ Date \_\_\_\_\_

**Mortgage Company Information:**

From: \_\_\_\_\_ Title: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_  
 Company: \_\_\_\_\_  
 Broker License # \_\_\_\_\_